

Code CTG
Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date 11/04/2021
Subject Report on results of the 18th & 19th private placement of bonds

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade announced results of private placement as follows:

1. Bond code: CTGL2127018

- Offering volume: 750 bonds
- Par value: VND1,000,000,000/bond
- Bond term: 06 years
- Bond type: non-convertible, unsecured bond
- Bond for: book-entry
- Real interest rate: 5.98%/year
- Issue date: October 25, 2021
- Due date: October 25, 2027

List of investors:

No.	Investor	Owning value (VND)	%
I	Local investor	750,000,000,000	100%
1	Institutional investor	750,000,000,000	100%
2	Individual investor		
II	Foreign investor	0	0%
1	Institutional investor		
2	Individual investor		
	Total	750,000,000,000	100%

2. Bond code: CTGL2128019

- Offering volume: 400 bonds
- Par value: VND1,000,000,000/bond

- Bond term: 07 years
- Bond type: non-convertible, unsecured bond
- Bond for: book-entry
- Real interest rate: 6.13%/year
- Issue date: October 25, 2021
- Due date: October 25, 2028

List of investors:

No.	Investor	Owning value (VND)	%
I	Local investor	400,000,000,000	100%
1	Institutional investor	400,000,000,000	100%
2	Individual investor		
II	Foreign investor	0	0%
1	Institutional investor		
2	Individual investor		
	Total	400,000,000,000	100%